## **Table 3:** Performance of car sharing and rental services in Hungary for major trips<sup>1</sup> compared to private cars and the Belgian Cambio (assumptions in the notes after the table, detailed calculations in this Excel table [excel file to be inserted]).

	Feature	Greengo	MOL Limo	ShareNow	Conventional car rental	<b>Belgium Cambio</b>
	How much you can book in advance	15 minutes (extended for up to 3 hours at HUF 32 per minute)	25 minutes	20 minutes (extended for up to 8 hours at HUF 300 per 15 minutes). , For daily rentals only, for HUF 2 000 extra, at least 72 hours ahead, up to 30 days	Immediately before departure, up to 1 year in advance, at no extra charge	Immediately before departure, up to 9 months in advance, at no extra charge
atures private cars)	Cars can be reserved at a specific location	No, except for some vans which can be booked in 4 smaller zones <sup>2</sup>	No	Not as standard, but for an extra charge of HUF 2000, they will bring it to your home, only for daily rentals	Few rental offices around the town, but some deliver to your door for HUF 5500 within the city	At the specified station, of which there is one within 500 metres of any address in the city centre.
Mandatory features (features provided by privat	Easy booking, pick-up, drop-off	Yes	Yes	Yes, but for hourly and daily bookings, the amount is blocked in advance with the customer's bank	Contract every time, return with a full tank	Yes <sup>3</sup>
eature	Minimum time to be paid	Per minute fee	Per minute fee	Per minute (but 1 day if pre-booking)	One day	15 minutes
E E	Maximum booking time	72 hours	72 hours	30 days	Several months	22 days
	Geographical limit of use (apart from any limitation on the (the location where the car must be returned)	Anywhere in the country	Anywhere in the country	Anywhere in the country	Can be taken abroad at a surcharge of HUF 7000- 11 000	Can be taken abroad at no extra charge
	Also long-range cars	No <sup>4</sup>	Yes	Yes	Yes	Yes
	High proportion of electric cars	Exclusively	Yes	Yes	No	Only in Flanders
	Medium-sized cars for families	None	Yes	Yes	Yes	Yes
• <u> </u>	1. one day doing errands within an agglomeration <sup>6</sup>	HUF 9540	HUF 9999	HUF 14.300	HUF 20 440 <sup>7</sup>	HUF 6002
t of ling	2. weekend excursion <sup>8</sup>	HUF 22.980 <sup>9</sup>	HUF 26.298/38898	HUF 33.100/49000	HUF 43.088/47888	HUF 19.283/28.924
Cost of renting <sup>5</sup>	3. a week of holiday <sup>10</sup>	not possible <sup>11</sup>	not possible <sup>11</sup>	HUF 137510	HUF 125581	HUF 69901
Annual cost compared to ownership of a private car (Opel Corsa F 2021) (HUF 1166.081) <sup>12</sup>		HUF 918.722	HUF 961.802	HUF 1.136 800	HUF 1.347.722	HUF 777.032

	Feature	<b><u>Greengo</u></b>	MOL Limo	<u>ShareNow</u>	<b>Conventional car rental</b>	<b>Belgium Cambio</b>
	Choice of car type	Narrow (compact car	Medium (compact and	Narrow (compact and	Wide	Wide
t <b>ures</b> / private		types & van, but no	mid-sized cars, vans but	mid-sized cars, but no		
		minibus)	no minibus)	vans and minibuses)		
	Car can be left anywhere	Within zone (except	Within zone	Within zone	Back to rental office (for a	Back to departure station
featu d by p	(unidirectional journeys)	minivans, which can only			fee: may be left in another	
al f dec		be dropped off in			office or fetched from	
<b>0</b> .5		narrower neighbourhoods)			address)	
pti	Country-wide network providing	None.	None.	None.	They are present in larger	There are public car
of O	for combined used of				rural cities.	stations in 67 cities, at
(u	trains/public cars					least next to the railway
						station

## **Explanation of the colour scale:**

	Mandatory elements	Cost of renting	Annual cost	<b>Optional elements</b>
	as much as possible approaching or surpassing private cars	cheapest	cheaper than a private	present
		1	car	ī
	imperfect substitute to private cars	medium range	as much as a private	limited availability
		_	car	
	far from private car features	most expensive	more expensive than a	not available
	-	_	private car	

## Notes to the table:

Including journeys that last longer, cover greater distances, with much luggage, heavy loads or young children.

<sup>2</sup> The surroundings of the Nyugati Square, Kálvin Square, Széll Kálmán Square and Zsigmond Móricz Square.

<sup>3</sup> Must be refuelled before drop-off if there is only a quarter or less of a tank. In practice, however, this is not more frequent than refuelling your own car.

<sup>4</sup> Greengo rents a charging cable for longer journeys, but on the one hand, electric charging is time-consuming (and the car's usage fee is deducted for that time) and, on the other hand, apart from Greengo's charging stations in Budapest, the user pays for the electricity. In the case of public cars, fuel is normally included in the user charge. It is true, by contrast, that Greengo does not charge a kilometre fee, whatever the length of the journey. However, it would probably be fair to at least stop the meter for the duration of the charging.

• assuming a small five-passenger/five-door car (this is the largest on Greengo, and we want to remain comparable to the others), each without pre-booking, a one-off continuous booking for the whole period.

- Subscriptions: Greengo Plus, Mollimo monthly fee, ShareNow without monthly fee (as daily fee is preferable in all cases), Cambio Comfort monthly fee.
- The euro was calculated at a rate of HUF 365, petrol at HUF 480 per litre.
- Where relevant, the petrol consumption data <u>are based on</u> this test.
- In the case of Cambio, <u>the cost has been adjusted by the ratio of Hungarian and Belgian GDP in purchasing power parities in 2018</u> to show the approximate financial burden on Belgian residents as compared to the Hungarian purchasing power.
- The offers of traditional car rental companies were collected <u>on this search page</u> for dates in Budapest for one month in advance.

<sup>6</sup> 8 hours, 50 km, average 30 km/h in preferential parking zone (Greengo)

<sup>7</sup> tariff for larger car rental companies with an inner-city location, same as the tariff for cheaper companies but including door-to-door delivery and petrol costs.

<sup>8</sup> Two days, one night (40 hours), 200 km/day and 100 km/day, average speed 80 km/h

<sup>9</sup> Since there is no kilometre fee, it is only a daily allowance, so there is no difference between 200 or 400 kilometres (the charging during a journey, possibly at own expense, is not taken into account).

<sup>10</sup> One week, 900 km, average 100 km/h (round trip, or a single major journey with minimum movement around the destination).

<sup>1</sup> As it is not possible to rent for more than 72 hours.

<sup>2</sup> family of four, two adults, one 4-year old and one 8-year-old child . All larger distances are driven by car, they do not use long-distance public transport. **Public cars**: 2 days of errands in the agglomeration per month, 1 weekend excursion outside the city (average: 200 km), 2 holidays per year, otherwise two annual public transport tickets for adults (children travelling free of charge) and two annual BuBi (public bicycle) passes. Since GreenGo and Mol Limo cannot be rented for more than 72 hours, we consider that they use a traditional rental car for holidays. **Private car**: one of the adults and the two children use a private car instead of public transport, an annual public transport pass and a BuBi pass is assumed for the other adult. A car based in the town (otherwise a public car is not a realistic alternative), i.e. not 60-80 km daily commuting, but a daily journey of 20 km, the rest is the same as for the public car. I.e.: 200x20 km, 22x50 km, 10x200km, 2x900 km = 8 900 km. The 10-year cost of owning an Opel corsa F newly bought in 2021 (assuming the average consumption of 6.1 litres but replacing a price of HUF 398 per litre of HUF 480 per litre), as calculated <u>in this year's estimate</u>, was adjusted for the shorter travelled distance and its yearly average taken.